

GLOBAL EXPERTISE



Canadian Business Law. Worldwide.

Stikeman Elliott is the dominant Canadian legal presence in international markets. Reflecting Canada's reputation as an attractive investment option for growing world economies and its robust domestic business environment, we specialize in the full scope of cross-border corporate transactions involving all corners of the world.

NORTH AMERICA

PotashCorp.

- successful defence of US\$38.6B take-over bid by BHP Billiton

Ontario Teachers' Pension Plan

- C\$3.2B sale of CTVglobemedia to BCE Inc.

Magna International

- share capital reorganization (counsel to Stronach Trust and 446 Holdings Inc.)

NRDC Equity Partners

- acquisition of Hudson's Bay Company

Canada Pension Plan Investment Board

- combined C\$4.5B acquisition of a 40% interest in the 407 Express Toll Route

General Motors

- US\$23.1B IPO on NYSE and TSX (Canadian counsel to underwriters)

Van Houtte

- C\$915M sale to Green Mountain Coffee Roasters

Teck Cominco Ltd.

- C\$14.1B acquisition of Fording Canadian Coal Trust

AIG, Inc.

- sale of Canadian insurance assets pursuant to its restructuring

Yellow Media Inc.

- C\$745M sale of Trader Corp. to Apax Partners

TPG Capital

- C\$850M acquisition of property information business of MacDonald, Dettwiler and Associates Ltd.

Visa Inc.

- US\$19.1B IPO on NYSE and TSX (Canadian counsel to underwriters)

BCE Inc.

- proposed C\$51.7B bid by Ontario Teachers' Pension Plan and US private equity firms

Intel Corp.

- US\$7.68B merger with McAfee, Inc. (Canadian counsel)

United Airlines

- US\$9B merger with Continental Airlines (Canadian counsel)

UK / EUROPE

Barclays Bank

- establishment of Canadian business, including acquisition of Lehman Brothers

BNP Paribas/Fortis Bank

- acquisition of Fortis and integration of Canadian business as well as multiple lending transactions

BBVA and Instituto de Crédito Oficial

- financing of Glen Dhu wind farm, Nova Scotia's largest

Société Générale

- acquisition of the energy trading business of Royal Bank of Scotland and multiple lending transactions

Royal Bank of Scotland, Deutsche Bank AG and UBS AG

- establishment and acquisition of Canadian business units and multiple lending transactions

EDF Énergies Nouvelles, Isolux Corsan Group and Eolia Renovables de Inversiones

- development of Canadian renewable energy projects

Vector Aerospace Corp.

- C\$625M sale to EADS

ING Summit Industrial Fund LP

- C\$2B sale to a private equity joint venture

ALSTOM S.A.

- €2.29B joint acquisition of Areva T&D

Yara International ASA

- C\$1.6B acquisition of Saskferco

Eni S.p.A.

- C\$923M acquisition of First Calgary Petroleum Ltd.

CENTRAL & SOUTH AMERICA

Tahoe Resources

- C\$348M IPO and TSX listing

Aurelian Resources

- C\$1.2B acquisition by Kinross Gold

Pluspetrol Resources Corporation

- C\$600M acquisition of Petro Andina Resources

Alberta Investment Management Corporation

- acquisition of a 50% interest in Autopista Central S.A.

Metallica Resources, Inc.

- US\$1.6B merger with New Gold Inc. and Peak Gold Inc.

Goldcorp Inc.

- sale of Brazilian assets to GPJ Ventures Limited

Companhia Vale do Rio Doce (CVRD)

- C\$19.9B acquisition of Inco Limited

"We wouldn't get business done without them.
They're that good."

IFLR1000, Client interview

MIDDLE EAST

Istithmar World Capital and Nakheel

- acquisition of an interest in Cirque du Soleil

The Carlyle Group

- sale of Standard Aerospace to Dubai Aerospace

PrimeWest Energy Trust

- C\$5.1B sale to Abu Dhabi National Energy Company (TAQA)

Kingdom Hotels International and Prince Alwaleed bin Talal

- C\$3.8B acquisition of Four Seasons Hotels and US\$5.5B acquisition of Fairmont Hotels

ISRAEL

El-Ad Group (Canada) Inc.

- C\$900M reorganization and IPO on the Tel Aviv Stock Exchange

Auramine Resources Limited and Shefa Yamim (A.T.M.) Ltd.

- AIM listing

Electra Real Estate Ltd.

- C\$102.5M acquisition of 60% interest in Winnipeg Square

AFRICA

Nikanor plc

- US\$3.3B merger with Katanga Mining Ltd.

Witwatersrand Gold

- TSX listing of JSE company

Platmin Ltd.

- US\$385M private placement and prospectus offering

Government of Guinea (Ministry of Mines)

- State Mining Agreement

Government of Central African Republic

- mining law reform

Companies operating in **Ghana, Mali, Burkina Faso, Congo, Namibia, Zambia, Tanzania, Malawi, Botswana, South Africa, Sierra Leone, Cameroon and Liberia**

- multiple private placement and public market (TSX, AIM) financings

INDIA

Tata Steel Global Minerals Holdings Pte Ltd.

- funding of Canadian ore project, with potential value of C\$4.9B

JSW Energy Limited

- C\$422M bid to acquire CIC Energy Corp.

Baffinland Iron Mines Corporation

- C\$590M joint acquisition involving ArcelorMittal S.A.

Mittal Steel N.V.

- US\$33B bid for Arcelor

Essar Global

- C\$1.85B acquisition of Algoma Steel

Tata Motors

- US\$2.3B acquisition of Jaguar and Land Rover

ICICI Bank Canada

- first Canadian financing by an Indian bank

CHINA

Hutchison Whampoa Luxembourg Holdings S.à.r.l. and L.F. Investments (Barbados) Limited

- C\$707M private placement of shares of Husky Energy Inc.

PetroChina International Investment Company Limited

- C\$1.9B investment in Athabasca Oil Sands Corp.

Sinopec International Petroleum Exploration and Production Corporation

- C\$10.3B acquisition of Addax Petroleum Corp.

Teck Resources Limited

- C\$1.74B private placement by China Investment Corporation

CNPC International Ltd.

- C\$499M offer to acquire Verence Energy Inc.

Sinopec International Petroleum Exploration and Production Corporation

- C\$2B acquisition of Tanganyika Oil Company Ltd.

CITIC Group

- US\$1.9B acquisition of the Kazakhstan assets of Canada-based Nations Energy Co. Ltd.

JAPAN

Panasonic Corporation

- US\$9B acquisition of Sanyo Electric Co., Ltd. (Canadian counsel)

Ricoh Company, Ltd.

- US\$725M acquisition of InfoPrint Solutions Company

Sithe Global Power, LLC

- sale of interest in 875-MW Goreway Station to Chubu Electric Power Company, Inc. and Toyota Tsusho Corporation

INPEX Holdings Inc.

- acquisition of an interest in the Joslyn Oil Sands Upstream Project

Aikawa Iron Works Co., Ltd.

- acquisition of Advanced Fiber Technologies Income Fund

KOREA

Samsung C&T Corporation and Korea Electric Power Corporation

- Ontario Green Energy Investment Agreement (counsel to Ontario Power Authority)

LS-Nikko Copper Inc. and Korea Resources Corporation

- acquisition of and strategic alliance with Inmet Mining Corporation and acquisition of interest in Macobre S.A.C.

RUSSIA

JSC Atomredmetzoloto (ARMZ) - C\$1B acquisition of Mantra Resources Limited and C\$1.6B acquisition of a 51% interest in Uranium One

Russian Machines

- US\$1.54B investment in Magna International Inc. (counsel to Frank Stronach)

GeoProMining Ltd.

- acquisition of Sterlite Gold

AUSTRALIA & NEW ZEALAND

ABB Grain Ltd.

- US\$1.7B sale to Viterra Inc.

Intoll Group

- C\$3.6B sale to Canada Pension Plan Investment Board (counsel to CPPIB)

Lihir Gold Limited

- TSX listing and subsequent C\$9.5B sale to Newcrest Mining Ltd.

Telstra Corporation

- Canadian counsel on global securities offerings



About Stikeman Elliott

Stikeman Elliott's reputation as Canada's most internationally oriented law firm is well earned. In addition to our domestic offices in Toronto, Montréal, Ottawa, Calgary and Vancouver, Stikeman Elliott was the first Canadian firm to open offices in London. We were also the first in New York and in Australia, not to mention our extensive work and early recognition of opportunities in the emerging economies of Eastern Europe, South America, Africa and the Asia-Pacific region.

We are leaders in cross-border M&A around the world, complex corporate finance including domestic and international equity offerings and global bond transactions and Canada's most prominent cross-border commercial and litigation matters. We are Canadian counsel of choice for leading international businesses – from China and Southeast Asia to India, the Middle East, Africa, Europe, Latin America and the Caribbean. In the globalized world of modern business, where better to turn than Canada's first global law firm.

Major Practice Areas

- M&A
- securities/corporate finance
- competition/antitrust
- foreign investment
- tax
- insolvency & restructuring
- banking
- corporate/commercial
- real estate, municipal & land development
- project finance & infrastructure
- mining
- energy
- intellectual property
- technology & outsourcing
- insurance
- employment, labour & pensions
- environmental
- retail
- business litigation (including class action defence)

"I'm with Stikeman Elliott for a reason: because **they're the best.**"

CHAMBERS GLOBAL, Client interview

#1 IN CANADIAN BUSINESS LAW, WORLDWIDE 2010/11

**More lawyers ranked for Corporate/M&A
than any other Canadian firm**
(Chambers Global)

**#1 in Canada for M&A, Securities
and Corporate Law**
(Best Lawyers)

**#1 Canadian firm
by value of global M&A**
(Bloomberg)

#1 by volume of Canadian M&A
(Thomson Reuters, mergermarket)

**#1 Canadian firm by value of M&A
emanating from Europe,
United Kingdom, India and Australia**
(Bloomberg)

**#1 Canadian firm by value of M&A
emanating from Asia-Pacific
and Australia/New Zealand**
(Thomson Reuters)

**#1 Canadian firm by value of global
equity offerings and global IPOs**
(acting for underwriters)
(Bloomberg)

**#1 Canadian firm by value of
US-Canada cross-border equity offerings**
(acting for underwriters)
(Bloomberg)

**IFLR | CANADIAN LAW FIRM
OF THE YEAR – 2011**

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